

**SCANIA**



# CHARGING FORWARD >>



Annual Update 2025



# DRIVING THE SHIFT: THE JOURNEY

Transport is changing. A new ecosystem is taking shape – one powered by intelligence, connectivity and clean energy. A smart, sustainable transport system that redefines value for customers, and breaks the link between economic growth and planetary harm.

At Scania, we are not waiting for this transformation to happen – we are driving it.



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A PARTNERSHIP STORY

# HEAVY TRANSPORT GOES ELECTRIC

A partnership between Scania, LBC Frakt and Stora Enso is showing what is possible when the latest transport technology combines with vision and ambition. Electrification works even for the heaviest transport.

On the forested roads of Värmland, Sweden, a truck is pushing the boundaries of heavy electric transport – one delivery of woodchips at a time.

Developed by Scania in partnership with the transport company LBC Frakt and renewable packaging manufacturer Stora Enso, the heavy electric vehicle weighs up to 94 tonnes fully loaded. It can carry 36 percent more woodchips per trip than a standard truck, significantly reducing both transport frequency and carbon emissions.

## A new way of thinking

Delivering a comprehensive solution requires not only a new vehicle but also a new transport ecosystem. Collaboration between companies was essential for success, with Scania playing a pivotal role as a trusted advisor and solutions provider.

Charging infrastructure was prioritised from the outset. Fast-charging hubs were built across the region, ensuring drivers could recharge during scheduled charging breaks. At every step, Scania provided support for everything from route planning and charging compatibility to vehicle specifications and driver training.

## When technology meets ambition

What the partnership is proving in Värmland could be applied globally. If electrification works in the demanding environment of forestry – with its weight requirements, road conditions and long distances – it can work almost anywhere.

As Scania continues to push the boundaries of electric transport, forward-thinking customer partnerships like this are critical to building a smarter, cleaner transport system. It is a show-case for what can happen when technology, trust and ambition align.



“It’s exciting to be part of something new. This truck is better for me, better for the environment and better for the future. I feel proud to be a part of that.”

Mimmi Broström,  
driver at LBC Frakt



A CIRCULARITY STORY

# WHEN WASTE BECOMES FUEL

Working with Scania, a Brazilian waste management company has found a way to put organic waste to good use – as fuel for the trucks that transport it. It is a circular solution that holds a key to Brazil’s sustainable transport future.

What if a truck’s cargo could also be the source of its fuel? That was the idea behind an ingenious partnership between Scania and Loga, an urban waste management company operating in São Paulo, Brazil. Together with Loga, we have developed a solution that is a textbook example of a closed-loop system, as well as pointing the way

forward for Brazil’s transition to sustainable transport.

When it decomposes in landfill sites, the organic waste transported by Loga releases biomethane. This is captured to provide a sustainable biofuel for Loga’s Scania trucks, forming a locally based, low-carbon energy loop. The trucks are quieter and produce up to 90 percent less carbon emissions than diesel equivalents, well-to-wheel. It is an elegant solution that perfectly embodies the concept of a circular economy.

### Biofuels – a vital transition solution

Renewable fuels such as biofuels play an important role in accelerating the shift to sustainable transport. That is particularly true in countries like Brazil, where electricity infrastructure is improving but is not yet ready for the full-scale electrification of buses and trucks. Biofuels provide a vital transition solution, enabling the heavy transport system to decarbonise quickly, with complementing long-term electrification goals.

Scania’s partnership with Loga showcases one way of sourcing biofuel – but for Brazil, the possibilities go much further. The country is rich in agricultural by-products, offering strong potential for renewable fuels. Working with cross-sector partners, we are helping to harness this potential, building a circular transport system that cuts emissions immediately.



90%

Replacing diesel with biofuels can reduce a truck’s carbon emissions by up to 90 percent.



Photo by Júlio Bittencourt





AN INNOVATION STORY

# PAVING THE WAY FOR FOSSIL-FREE LOGISTICS

Sustainable transport is not achieved through vehicles and services alone. By investing and innovating in areas beyond Scania's core business, we are shaping the ecosystem that makes electrified, fossil-free mobility possible.



Reshaping the future of transport will take more than providing the right vehicles. Fully electrified transport requires an entirely new ecosystem, with charging infrastructure a key priority.

### Removing the barriers

We are focused on making the transition to electric as seamless and well planned as possible for our customers. Through our newly formed company Erinion, we provide dedicated chargers at customers' depots or destinations – ensuring that charging is accessible exactly where it is needed.

Scania is also one of the driving forces behind Milence, a joint venture between the TRATON Group, Volvo Group and Daimler Truck. Milence is making long-haul electrification possible by creating public, high-capacity charging hubs,

with MCS (Megawatt Charging System) corridors along key routes. Scania's electric trucks will also be equipped with MCS, enabling charging up to twice as fast as conventional standards.

To make charging even easier for both truck and bus operators, we have launched Scania Charging Access. With this solution, operators can locate hassle-free charging, with clear and fixed pricing per country, free sign up and no monthly fees.

### A fossil-free heavy transport future

These are just a few examples of how we are creating the solutions that electric transport depends on. With innovations and partnerships like these, we are accelerating the transition to zero-emission heavy-duty vehicles, and setting the stage for a sustainable transport future.

# 15,000

With enhanced charging solutions and intelligent fleet and energy management, customers can expect operational savings of up to 15,000 euros per truck each year.

Source [www.erinioncharge.com](http://www.erinioncharge.com)



NEXT: HOW WE DRIVE THE SHIFT



HOW WE DRIVE THE SHIFT

# TRANSPORT REIMAGINED

Intelligent. Electric.  
Data-driven. Welcome to the  
new age of heavy transport.

A revolution is reshaping the world of heavy transport – the biggest since the combustion engine replaced the horse and cart more than a century ago. The roads of the future will not just carry vehicles. They will carry intelligence, energy and data in constant motion.

Autonomous, connected and electric load carriers will move in coordinated flows, guided by digital twins that learn from every journey. Charging points at depots and hubs will form part of the energy network, balancing demand, storing renewable power and keeping vehicles ready around the clock.

For transport buyers, value will no longer be found in owning assets, but in accessing

capacity – clean, reliable and always available. Fleets will operate as living systems: predicting maintenance, optimising routes, sharing energy and feeding insight back into production and design.

Circular supply chains reuse and repurpose components. Energy, vehicles and infrastructure become parts of one resilient ecosystem – designed to move people and goods with minimal impact and maximum uptime.

This is transport's next age: autonomous, electric and connected. Not just vehicles on roads, but networks of intelligence powering a sustainable economy. Here at Scania, we are working to make this future a reality.



HOW WE DRIVE THE SHIFT

# OUR PURPOSE

Scania's purpose is to drive the shift towards a sustainable transport system, creating a world of mobility that is better for business, society and the environment.

Transport is the lifeblood of society – but in its current form, it is also unsustainable. As the climate crisis deepens, it is clear that the world urgently needs a new, sustainable transport system: one that continues to grow prosperity and enable connection, while also minimising risks to safety, health and the environment.

At Scania, our purpose is to drive the shift towards a sustainable transport system. We believe that delivering on this purpose is how we will create long-term business and societal value. In other words, sustainability is at the core of our strategy.

## Scania's vision for a sustainable transport system



**Inclusive**  
Accessible to all.



**Safe**  
Not only for drivers and transport users but also for other road users, and all others indirectly affected.



**Healthy and clean**  
Minimising harm to physical and mental health and well-being.



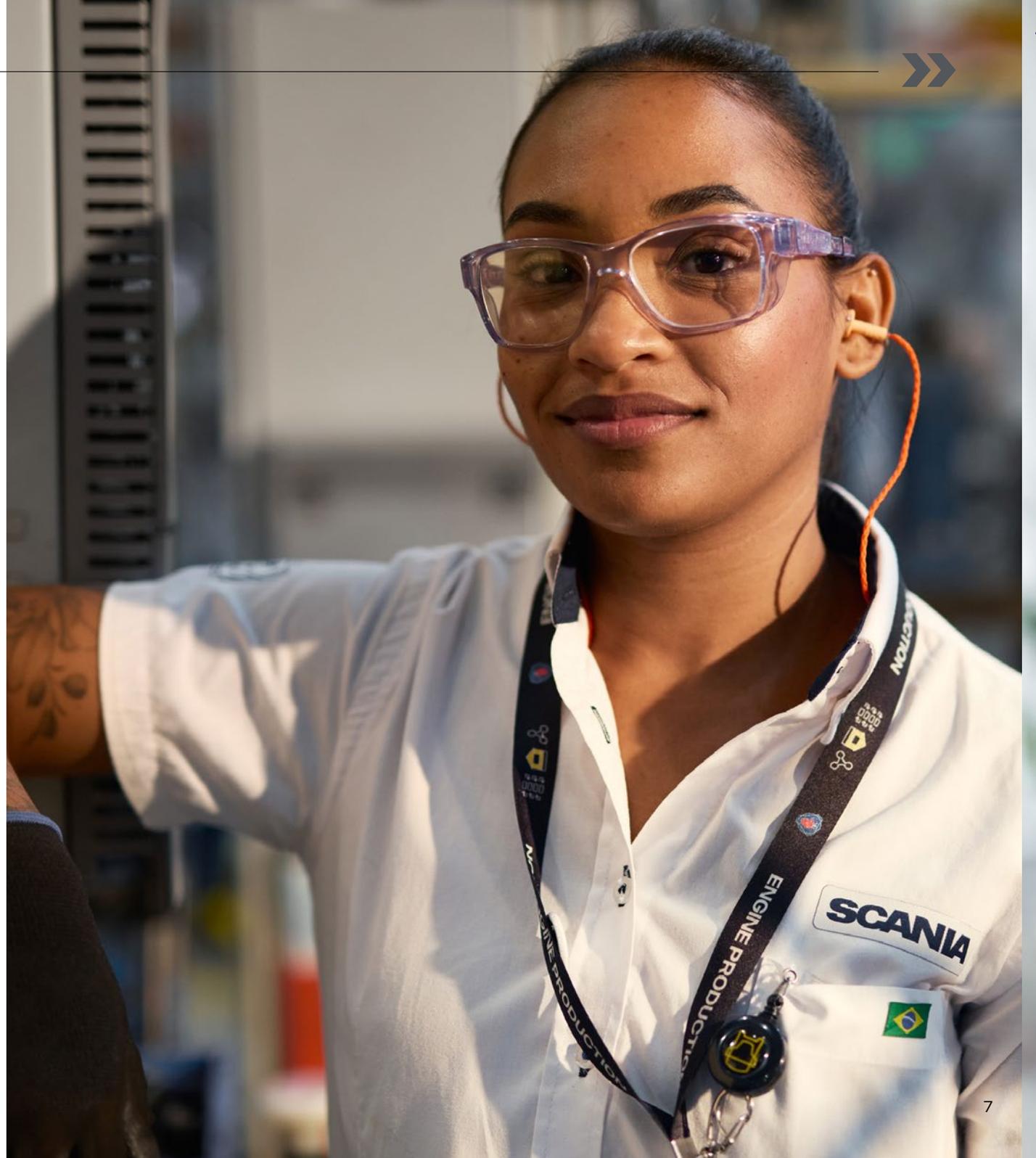
**Decarbonised**  
Reducing carbon emissions by breaking the dependency on fossil fuels.



**Efficient**  
Both in how it moves goods and people and in its use of resources.

Importantly, the transition must be just. Workers, communities and industries affected by the change should be supported, ensuring that no one is left behind.

Scania's vision for a sustainable transport aligns closely with the definitions of the UN and the World Bank.





HOW WE DRIVE THE SHIFT

# OUR SUSTAINABILITY FOCUS

Delivering on our purpose starts with managing our own sustainability impacts. To do that, we focus our strategic sustainability actions around three interconnected priorities, based on our key impacts throughout our product life cycle: decarbonisation, social sustainability and circular business.

For more detail about our sustainability performance across each of these focus areas, see our Sustainability Statement 2025.

## Decarbonisation

Ending heavy transport's reliance on fossil fuels is our sector's – and Scania's – most urgent challenge. And it is achievable. We are convinced that transport can be decarbonised by 2050, in line with the Paris Agreement. Our own decarbonisation targets are aligned with that goal.

We are committed to cutting carbon emissions throughout our entire value chain. This includes emissions from own operations, as well as emissions from Scania vehicles when in use – an area that currently accounts for more than 90 percent of our total climate impact. For Scania, electrification is key to achieving decarbonisation of our sector and renewable fuel solutions are a complement.

Supply chain decarbonisation is another priority, and one that will grow in importance as zero-emission electric vehicles take up a greater proportion of our product portfolio. We have a special focus on high-emitting materials and components, in particular steel, batteries, aluminium and cast iron.

**More about decarbonisation at [scania.com](https://www.scania.com)** →

## Social sustainability

The transformation of the transport industry affects people everywhere. For Scania, social sustainability means taking responsibility for people. That includes the people who work at Scania, the people who work for our suppliers and the people whose lives are affected by our products and operations.

We are committed to respecting human rights throughout our value chain and contributing positively to society by ensuring fair, safe and inclusive conditions for all. In everything we do, we aim to ensure that progress on sustainability goes hand in hand with protecting, respecting and empowering people – from our own colleagues to communities around the world.

**More about social sustainability at [scania.com](https://www.scania.com)** →



**>90%**

More than 90 percent of any Scania vehicle is already recyclable.

## Circular business

Our industry is learning that good business means producing better, not more. At Scania, we aim for decoupling business growth from resource use, adopting a circular economic model where use of existing resources is maximised and waste is minimised across the value chain.

As well as minimising harm to the environment, circularity makes business sense. It creates value and reduces waste, extending vehicle lifetimes through repair, remanufacturing and recycling. Building circular and regional supply chains reduces dependency on fragile global systems and strengthens our ability to adapt in a turbulent world.

**More about circularity at [scania.com](https://www.scania.com)** →



HOW WE DRIVE THE SHIFT

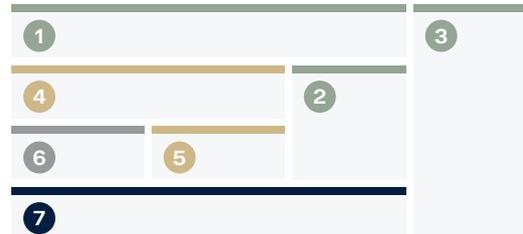
# OUR STRATEGY

Our strategy connects our actions today with our ambitions for tomorrow, ensuring that everything we do supports our purpose to drive the shift towards a sustainable transport system.

To keep our business moving in the right direction, we need to make sure that the actions we take today support our longer-term aspirations and purpose.

Our strategic framework provides this alignment. It anchors and connects all the key components of our strategy, guiding decisions that increase not only the value we create for our customers but also for our business and society in the long-term.

[More about our framework at scania.com](#) →



## Scania's strategic framework

- 1 Our purpose**  
The north star guiding all our actions.
- 2 Corporate objectives**  
Detailing our purpose and long-term aspiration as a company.
- 3 Future scenarios**  
The broad perspective of the future to ensure we succeed in the long-term.
- 4 Strategic direction**  
What we need to achieve in the mid-term.
- 5 Corporate targets**  
To secure and measure progress towards the strategic direction.
- 6 Key yearly challenge**  
The main obstacles we need to address in the short term.
- 7 Our foundation**  
Scania's business model, modularisation and The Scania Way.

- Long-term horizon = >10 years
- Mid-term horizon = 5–10 years
- Near-term horizon = Next 12 months

## A resilient strategy for a changing world

In turbulent times, we need a business that is robust but also adaptable. As part of our strategy, we ensure that resilience and flexibility are hardwired into our business. These are qualities that have become even more important as our world becomes more uncertain and divided.

For example, our modular system allows us to quickly tailor solutions to suit a range of legislative environments and different levels of market maturity. And following the launch of our new industrial hub in China, we now have three industrial hubs globally, each with their own local supply chains – further diversifying our business and reducing our reliance on any one market.

Our strategy is calibrated continuously using scenarios to ensure robustness against different future developments.





HOW WE DRIVE THE SHIFT

# OUR FOUNDATION

Bold plans need a solid foundation. Our unique values and tried-and-tested methods give us the platform we need to succeed in transformative times.

What makes Scania uniquely Scania? Ask our customers, employees or partners, and many will agree that there are certain fundamental principles that set us apart.

These core elements – what we call our foundation – have kept us profitable throughout our history. And they will be key to our success as we enter a new transport era, giving us the balance of strength and adaptability we need to win in our rapidly changing world.



### Scania's business model

Our business model links Scania value with customer value. At Scania, we measure our success not only by profit, but by the value we generate for customers. This means that everything we do is sharply focused on helping our customers achieve their goals – no matter how those goals evolve in the future.



### Modularisation

Modularisation has always been part of Scania's DNA. It is an efficient way of working that ensures our solutions are endlessly adaptable and always relevant. By building products, services, and operations from a kit of modular, compatible parts, we can rapidly develop solutions tailored to the evolving needs of different customers and markets. The transport industry is changing fast – but thanks to our modular system, we can adapt and innovate just as quickly.



### The Scania Way

The Scania Way is our commitment to continuous improvement through people engagement, enhancing business value today and for the future. It embodies our core values: Customer first, Respect, Team spirit, Responsibility and Elimination of waste. The Scania Way is deeply ingrained in our business – and in a changing world, it gives us a firm anchor, ensuring we continue to act in a way that's true to our roots and always recognisable as Scania.



HOW WE DRIVE THE SHIFT

# PUSHING BOUNDARIES

Real change depends on innovation. We are accelerating the shift by investing in disruptive business ideas, partnering with pioneering companies and developing the competencies we need to unlock future customer value and make the future of transport a reality.

The transport system is transforming at unparalleled scale and speed. At Scania, we are driving innovation and growth in four ways, in addition to our core research and development activities:

**Build:** Create new businesses that complement our core.

**Buy:** Acquire companies to access new technologies, talent and markets.

**Partner:** Collaborate with key players to tackle challenges we cannot solve alone.

**Invest:** Invest in technologies that ensure Scania's long-term resilience.

As set out by our strategic direction, we are exploring and investing in new ideas, technologies and business models beyond our current core. We focus on three key areas.



## Energy and infrastructure

A sustainable, electrified transport system requires more than vehicles – it requires energy and infrastructure that delivers superior uptime and energy at the right cost. At Scania, we are building that system. We develop, deploy and operate solutions across the value chain.

 Through Erinion, we are rolling out dedicated charging solutions at customers' depots and destinations, enabling electric transport to scale where it is actually used.

**More at [erinioncharge.com](https://erinioncharge.com)** →



## Asset management and circularity

A sustainable transport system requires more than low emissions — it requires smarter use of vehicles, materials and resources across their entire life cycle. At Scania, we are reshaping how fleets are managed to maximise value, minimise waste and unlock new business opportunities through circularity. Decarbonisation and circular business are core to our strategy, and we are building new business in parallel with driving transformative change.

 Through our joint venture JUNA, we are enabling pay-per-use transport operations, allowing customers to access transport where and when it is needed. By retaining lifelong ownership of vehicles, JUNA maximises vehicle utilisation and value while closing the loop on materials and components.

**More at [juna.com](https://juna.com)** →



## Autonomous and supply chain

Working closely with our customers, we are developing autonomous solutions that improve efficiency and safety in real operations. Together, we test, refine and scale these technologies to ensure they deliver value in everyday transport flows. Autonomous solutions will play an increasingly important role in shaping a sustainable and competitive transport ecosystem.

 Set up by Scania, LOTS Group transforms and optimises customer logistics. By harnessing data from our connected trucks and other sources, the company helps customers find new routes, reduce waste and dramatically improve efficiency.

**More at [lotsgroup.com](https://lotsgroup.com)** →



**“We urgently need to see more leadership and courage from our policymakers to support the transition”**

A WORD FROM OUR CEO

**“WE HAVE WHAT IT TAKES”**

For Scania, 2025 was a year marked by both challenges and major achievements. Continued macro economic turbulence driven by trade barriers, political unrest and conflict, also affected the transport industry. Market conditions were softer in some regions, while others remained comparatively stable following a record year in 2024. But against this backdrop, we continued to support our customers and took some significant strategic steps that put Scania in a strong position for the future.

**Strategic milestones**

In an era of increasing regionalisation and geopolitical tension, our business needs to be more resilient than ever – which is why the opening of our factory in Rugao in China was so important for Scania. This was undoubtedly the highlight of the year, and a historic milestone for our business. Establishing a foothold in China gives us access not only to the world’s largest truck market, but also to the most advanced transport technology ecosystem anywhere. With the addition of Rugao, Scania now has three industrial hubs including São Paulo, while keeping Södertälje at the heart of our operations.

Another milestone was the launch of our group-wide R&D business function. Scania engineers are now working with colleagues across all TRATON Group brands as one, integrated R&D team. Through the new organisation, Scania can bring innovations to market faster, ensuring we stay close to customers as their needs evolve. The

new unit brings the number of group-wide core functions to four, reflecting the continuous integration of the TRATON Group and focus on leveraging group-wide expertise.

**Electrification progress**

Electrification is central to the transformation of transport, and we made good progress in this area in 2025. Together with customers, we piloted new solutions that push the boundaries of battery-powered transport – including a 94-tonne BEV forestry truck. We also continued investing in ventures beyond our core business, such as charging, battery production and pay-per-use business models. At a time when a lack of infrastructure and regulatory inconsistency is causing hesitancy among some customers, ventures like these play a vital role in giving them confidence to switch to electric.

Driving the shift is the challenge of our lifetimes. Our current economic and political climate is not making that challenge any easier. We urgently need to see more leadership and courage from our policymakers to support the transition. But at Scania, our commitment is unwavering. With the China factory in place, the power of TRATON Group behind us, and the Scania Way as our bedrock, I am confident we have what it takes to drive the shift – today and tomorrow.

**Christian Levin**

*President and CEO,  
Scania and TRATON GROUP*



OUR ENGAGEMENT

# PARTNERSHIPS FOR CHANGE

Making transport sustainable is a team effort. That is why we are working with others across our industry and beyond to drive the transition forward.

Shifting to sustainable transport involves widespread change across the entire ecosystem of transport, from infrastructure and energy systems to policy frameworks and financing models.

By forging partnerships with other key actors throughout the transport value chain and remaining close to our customers, we help drive the changes that no company can achieve on its own, accelerating progress toward a climate-neutral transport system and circular business models.

We create opportunities for all stakeholders in our ecosystem to have their voices heard. Since the first Scania Sustainable Transport Forum in 2016, we have hosted three further global editions and several regional, each bringing together decision-makers and stakeholders for collaborative dialogue on the transition to sustainable transport.

### Industry partnerships and customer collaboration

We are part of several cross-sector collaborations pushing for policy changes to accelerate the adoption of sustainable transport solutions. Partnerships of this kind serve as important enablers for engagement and activation at global forums, such as the annual UN COP meetings.

Through our Pilot Partner programme, we test new technologies with customers and infrastructure providers. Collaboration across the supply chain targets emissions from key materials. Meanwhile we work as part of industry associations to strengthen collective action.

### Research partnerships

We work with others to co-create technologies and solutions and to accelerate systemic change necessary for sustainable transport. Through partnerships like these, we are exploring 5G capabilities for autonomous transport, building a public, high-capacity charging network and developing zero-emission freight corridors for heavy transportation, to give a few recent examples.

We collaborate with global universities to explore new technologies, business models and system-level transformation. These partnerships support research focusing on areas such as autonomous and electrified transport, software-defined vehicles and circular economy.

### Roadmaps for change

At COP30 in Brazil November 2025, Scania made the case that viable solutions for fossil-free heavy transport already exist, and that what is needed to scale them are enabling conditions such as grid upgrades, charging infrastructure and fair policy frameworks. We called for national roadmaps to support the transition to electrification and decarbonisation of heavy-duty road transport.

Although COP30 did not deliver a strong fossil-fuel phase-out signal, countries must now turn climate goals into actionable plans. We continue to push ourselves and help customers transition through electrification, renewable fuels and circular solutions, stressing that strong partnerships with policymakers, energy providers and customers are essential.



At the Swedish pavilion at COP30, Scania shone a spotlight on the importance of cross-sector collaboration in the transition to a sustainable transport system. Our contributions at COP30 were part of our broader call for national roadmaps for the decarbonisation of heavy transport.



OUR ENGAGEMENT

# PREREQUISITES FOR CHANGE

The technology is ready. Now we need our policy makers to step up, delivering the changes the industry cannot achieve by itself.

Scania is ready for the shift. The products, services and solutions are here. The partnerships and investments are in place. The challenge is no longer the technology, but in ensuring the conditions and incentives that make fossil-free transport the natural choice for customers.

Creating these conditions calls for political courage, clarity and leadership. That is why we are urging governments and policymakers to match our ambition with decisive action.

We are calling on policymakers to do what is necessary to make sustainable alternatives price competitive with fossil fuels, and to accelerate the transition at scale.



### Make sustainable transport the smart business choice

Electric trucks cost more to buy today, even though they are cheaper to run. Policymakers should level the playing field by offering financial incentives, lower road tolls, or minimum tax levels for fossil free fuels. Fossil-fuel subsidies should be phased out and renewable energy pricing made more predictable, so operators can plan investments confidently.



### Build the backbone for fossil-free transport

Customers will only bet on electric transport if they know that charging is not an issue. That is why governments need to support the rapid build-out of charging stations for heavy trucks, allowing reliable access to fast charging not only along the highways but also in depots or at logistic hubs. At the same time, we need to see major investments in grid capacity, ensuring the power need of electric trucks. Equally critical is the development of supporting infrastructure for renewable fuels.



### Give customers clarity and confidence

Policymakers should provide long-term, predictable policies so customers can invest in zero-emission fleets and renewable fuels solutions with confidence. That includes using carbon pricing effectively to make fossil fuels less competitive and clean options more attractive. It also means ensuring that transport regulations – for example, rules of payload limits – do not penalise electric transport unfairly.



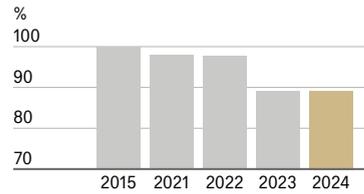
In 2025, Scania CEO Christian Levin joined the Automotive Strategic Dialogue with European Commission President Ursula von der Leyen about the policies needed to support the transition to zero-emissions transport in Europe and the competitiveness of European automotive industry. Christian spoke on behalf of the European heavy transport industry, in his role as chair of the Commercial Vehicle Board of European Automobile Manufacturers' Association (ACEA), in addition to his role as CEO of Scania and TRATON Group.

2025 HIGHLIGHTS

# THE YEAR IN NUMBERS

CO<sub>2</sub>e reduction from vehicle use<sup>1</sup>

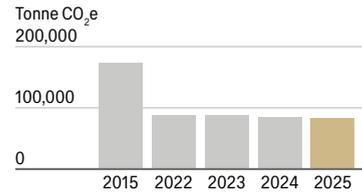
**-11.1%**



1. Reduction calculation is based on produced vehicles in 2024 compared to produced vehicles in 2015. Scope 3 (Science-Based Target).

CO<sub>2</sub>e reduction from operations<sup>2</sup>

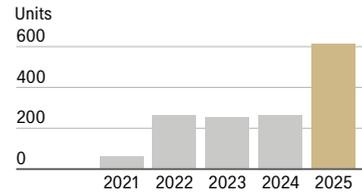
**-53.7%**



2. Reduction compared to 2015. Scope 1 and 2 (Science-Based Target).

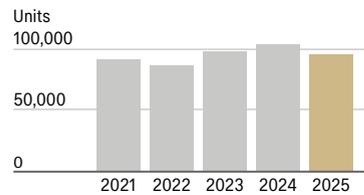
Deliveries, Zero Emission Vehicles

**602**



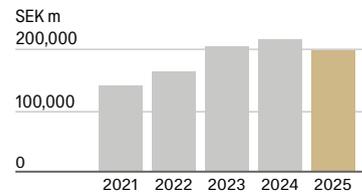
Deliveries, vehicle unit sales

**94,073**



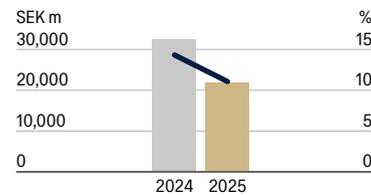
Sales revenue, SEK m.

**198,480**



Adjusted operating result<sup>3</sup>, SEK m.

**21,332**



3. Scania's adjusted operating result and margin presented in line with TRATON Group segment reporting following the Group's cross-brand R&D integration from 1 July 2025 (2024 restated for comparison).

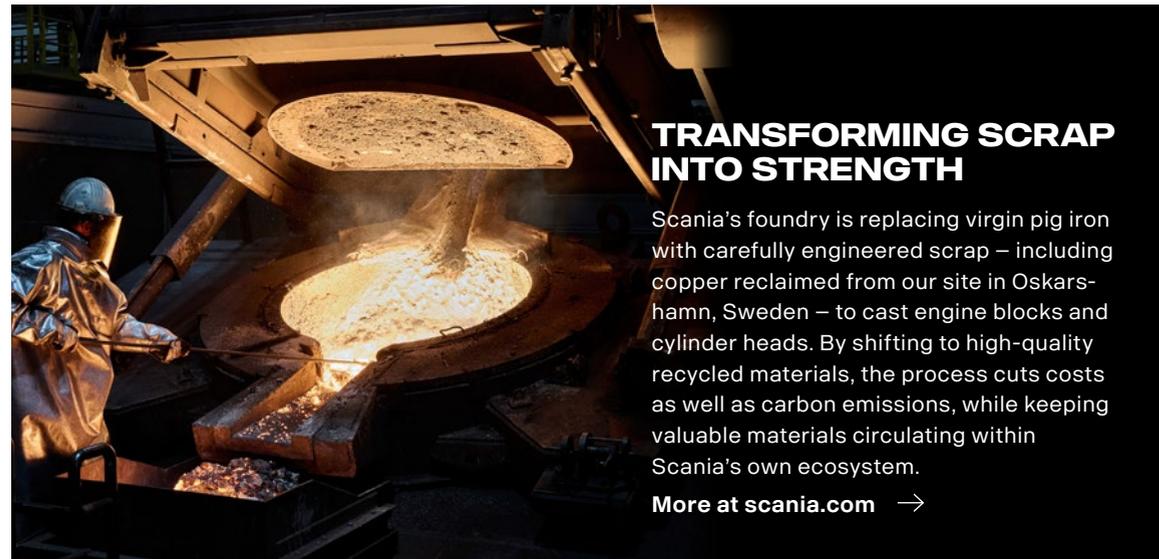




2025 HIGHLIGHTS

**A GROUP-WIDE CENTRE FOR INNOVATION**

2025 marked a milestone for the TRATON Group, with the launch of the Group's unified R&D organisation. Around 9,000 engineers across TRATON Group brands are now working under one umbrella, enabling faster innovation and more efficient development. The new organisation will play an important role in helping Scania develop and adopt new technologies, ensuring our customers stay ahead in a fast-changing world.



**TRANSFORMING SCRAP INTO STRENGTH**

Scania's foundry is replacing virgin pig iron with carefully engineered scrap – including copper reclaimed from our site in Oskarshamn, Sweden – to cast engine blocks and cylinder heads. By shifting to high-quality recycled materials, the process cuts costs as well as carbon emissions, while keeping valuable materials circulating within Scania's own ecosystem.

**More at [scania.com](https://scania.com)** →

**HISTORIC MILESTONE FOR SCANIA AS CHINA HUB IS LAUNCHED**

In October 2025 we marked one of the most important events in Scania's recent history, with the official opening of our third industrial hub in Rugao, China. The site is the latest addition to Scania's global production network, taking its place alongside our other two major production sites in Europe and Latin America. The hub supports both local sales and exports, improving flexibility, customer adaptations and lead times in Asia-Pacific.

For Scania, the new site is much more than a production plant – it is a central pillar of our growth strategy. Operating in Rugao offers vast market potential, putting us in the heart of one of the world's leading centres for sustainable

transport innovation. Scania is also introducing NEXT ERA, a new China-focused range tailored for long-haul, high-volume transport. The plant has its own dedicated R&D centre, focused on integrating the latest Chinese technologies into the modular system.

**More at [scania.com](https://scania.com)** →

**The Rugao plant**

- Investment:** Around 2 BN EUR
- Capacity:** 50,000 vehicles/year
- Employment:** Around 3,000 jobs locally
- Sustainability focus:** Running on renewable energy, including green electricity and biogas, aiming to be a zero-emission factory.





2025 HIGHLIGHTS



## AUTONOMOUS DEVELOPMENT SITE OPENED

Scania opened a purpose-built facility in Valsberga, Sweden to test and develop autonomous mining solutions. This site allows us to continuously test vehicle performance, optimise loading cycles and validate software to enable stable operations without a safety driver. The facility will shorten the time

between lab development and deployment in real-world mining operations.

In parallel, Scania is advancing autonomous hub-to-hub transport on European roads through ongoing pilot operations aimed at future on-road transport solutions.

## ADVANCING SUSTAINABLE LOGISTICS

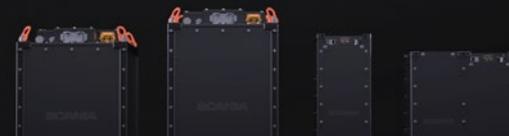
Scania, SKF and LOTS Group teamed up with carrier Ahréns Åkeri to launch one of Europe's longest battery-electric truck routes, covering some 221,000 km annually and targeting a 97 percent cut in well-to-wheel CO<sub>2</sub> emissions. The project is further proof that long-haul electrified freight is environmentally and economically viable.

[More at scania.com](#) →

## SCANIA INDUSTRIAL BATTERIES

Scania has strengthened its position in industrial electrification by acquiring the Industrial Division of Northvolt Systems — including around 260 battery specialists. By combining Northvolt's proven battery technology and expertise with Scania's powertrain engineering heritage, the acquisition strengthens Scania's capability to deliver modular, high-performance battery solutions for industrial applications.

[More at scania.com](#) →



## TRAINING FEMALE DRIVERS IN GHANA

Scania, with the support of GIZ<sup>1</sup>, is helping to reduce the gender gap in Ghana's male-dominated transport industry by training women to become bus and truck drivers. During a new phase of the initiative, 40 women will receive training to become certified mining truck drivers, meeting the growing demand for qualified drivers in the mining sector.

[More at scania.com](#) →

## GOLD RATING FROM ECOVADIS



For the fifth year running, Scania earned a prestigious Gold rating from benchmarking platform EcoVadis, placing us among the top 5 percent of companies globally for sustainability performance. Our score increased from 75 to 77, reflecting strong progress in areas such as emissions reductions and circularity.

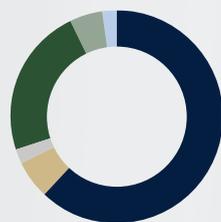
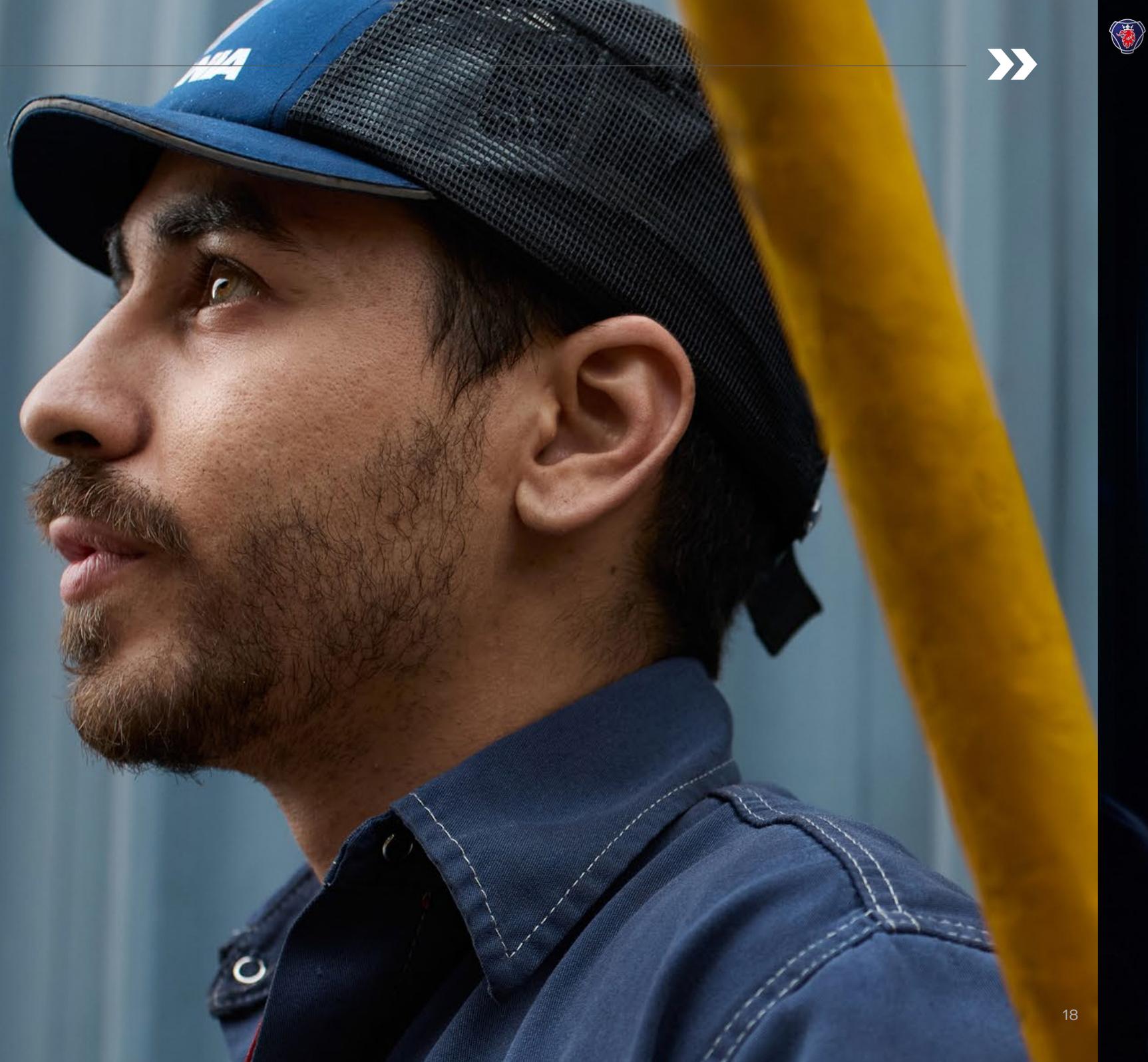
1. The Deutsche Gesellschaft für Internationale Zusammenarbeit GmbH



OUR OPERATIONS

# IT BEGINS WITH OUR PEOPLE

At Scania, we are nearly 53,000 colleagues across 100 countries, united by a culture grounded in shared core values. Our diversity of skills, experiences and perspectives strengthens us and enables us to grow, develop and deliver sustainable solutions worldwide across our business areas.



Global net sales

● Goods transport	62%
● People transport	6%
● Power solutions	2%
● Service-related products	23%
● Used vehicles	5%
● Other	2%

**79**

Employee satisfaction score 2025 measured through Scania's employee listening tool, MyVoice. Corporate target aiming for >80.

**23.2%**

Gender diversity in management 2025. Corporate target of 2 percent yearly increase.

More in our Sustainability Statement 2025 →



2025 SNAPSHOT

**EFFICIENCY REDEFINED**

Scania's Super powertrain is our most advanced and efficient combustion-engine powertrain ever built. Through industry-leading emissions control and fuel savings of up to 8 percent, it sets a new standard for sustainable transport. Compatible with HVO and FAME, it enables operators to reduce emissions footprint without investing in new infrastructure. In 2025, the portfolio was expanded with the Super 11 engine – lighter and more efficient than ever.

**More at [scania.com](https://scania.com)** →



OUR OPERATIONS

**GOODS TRANSPORT**

Scania supports customers across the world by delivering tailor-made truck solutions for a variety of applications including long-distance, urban applications and construction. Our truck offer covers battery electric trucks, gas-powered trucks and the Super, our most efficient combustion-engine powertrain yet, fully compatible with renewable fuels.



**Deliveries**

● America <sup>1</sup>	22%
● Europe	61%
● Africa & Oceania	6%
● Eurasia	0%
● Asia	11%

1. Refers to Latin America

**x2**

As an international standard for fast-charging electric trucks, Megawatt Charging System (MCS) is up to two times faster than today's CCS2 standard, promising 80 percent battery charge in less than 30 minutes. In 2025, we announced the launch of the MCS for Scania's BEV trucks.



2025 SNAPSHOT

**NEW SUSTAINABLE MOBILITY**

Scania made major progress in sustainability and operating economy in 2025, with the launch of completely new bus and coach platforms for combustion, plug-in hybrid (PHEV) and BEV powertrains, to meet varying business needs for operators, now and in the future. The new Super powertrain delivers up to 8 percent fuel and emissions savings and is compatible with renewable fuels. Meanwhile, we expanded our BEV offering to cover an even wider range of bus and coach operations, introducing new features such as upgraded batteries, the addition of a high-floor platform and the extension of our existing low-entry platform.

[More at scania.com](https://www.scania.com) →



OUR OPERATIONS

**PEOPLE TRANSPORT**

Scania offers complete people transport solutions, tailored to help solve today's mobility challenges. We work closely with bodybuilders and partners to deliver buses, coaches and services for customers across a range of segments, including urban and travel operations.



**Deliveries**

America <sup>1</sup>	50%
Europe	27%
Africa & Oceania	12%
Eurasia	0%
Asia	11%

1. Refers to Latin America

**40%**

The Scania Irizar i6S Efficient PHEV received a Label of Excellence in driveline technology in the Busworld Vehicle Awards. It features a combination of the new Super driveline and electric components, delivering zero-emissions zone compliance and fuel and emissions savings of up to 40 percent.



OUR OPERATIONS

# POWER SOLUTIONS

Scania engines can be found at the heart of heavy-duty machines operating in highly demanding industries on both land and water, from wheel loaders and power gensets to patrol and public transport boats.

2025 SNAPSHOT

## ELECTRIFYING HEAVY-DUTY POWER

At Bauma 2025, Scania introduced all-electric and hybrid power solutions for the construction and mining sectors, accelerating the shift to sustainable operations without compromising reliability or performance. The e-machine can operate as a hybrid or as a fully electric solution, and its low noise levels in electric mode make it ideal for urban environments.

[More at scania.com](https://www.scania.com) →



Deliveries	
America	27%
Europe	54%
Africa & Oceania	2%
Eurasia	0%
Asia	17%

# 70%

According to McKinsey, energy cost savings of up to 70 percent are achievable in mining through electrification.

SUPER



2025 SNAPSHOT

**SEAMLESS SERVICE ACROSS BORDERS**

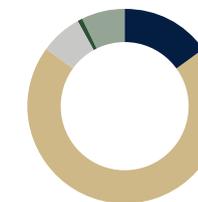
We continued expanding our service contract portfolio, Services 360, to new markets. Through the offering, customers can access the same tailored solutions wherever they operate across Europe. The result is higher uptime, fewer workshop visits and reliable support that works seamlessly across borders.

[More at scania.com](https://www.scania.com) →



OUR OPERATIONS  
**SERVICES**

Scania's extensive service offering includes workshop services, tailor-made maintenance with flexible and predictive plans, driver training and evaluation. We also offer services for support and management of our customers' operations.



Sales

America <sup>1</sup>	15%
Europe	70%
Africa & Oceania	7%
Eurasia	1%
Asia	7%

1. Refers to Latin America

**+700,000**

With over 700,000 connected Scania products, we use high-quality data to tailor service solutions that maximise uptime, improve efficiency and reduce CO<sub>2</sub> emissions, fuel and energy consumption.

INDUSTRIAL STRENGTH

# POWERED BY INTEGRATION

Being part of the TRATON Group gives Scania investing power and access to one of the most advanced industrial systems in the transport industry.

Scania is part of the TRATON Group, a family of leading commercial transport brands that also includes MAN, International and Volkswagen Truck & Bus. The brands collaborate to share knowledge, systems and processes, creating a common streamlined industrial system that increases efficiency for all Group members.

Scania has taken a leading role in shaping the Group's industrial system. For example, our modular system was the foundation for

the Group's common base engine, which is now being adopted by brands across the Group. But the benefits go both ways. TRATON Group's integration is a core pillar of our business strategy, giving us the resilience and adaptability we need to drive the shift to sustainable transport.

**The best of both worlds**

With the TRATON Group's backing, Scania has greater resources to invest in the emerging technologies that the future transport system depends on. Being part of the Group also gives us access to one of the most advanced industrial systems in the transport industry.

In this way, being part of the TRATON Group gives us the best of both worlds. We can harness the strength of a global group, while retaining the closeness to our customers that makes Scania unique.



More about TRATON Group at [traton.com](http://traton.com) →

Scania is a world-leading provider of premium transport solutions. Together with our partners and customers, we are driving the shift towards a sustainable transport system. Founded in Sweden in 1891, Scania now operates in more than 100 countries and employs around 53,000 people. Production takes place in Europe, Latin America and Asia. Research and development is carried out globally with our main site in Södertälje, Sweden. As part of the TRATON Group, we are empowered by shared industrial strength, scale and expertise to accelerate innovation and the shift towards a sustainable transport system.

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**SCANIA**