

Volkswagen Group delivers 4.1 million vehicles in the first half of the year – Order book for all-electric vehicles in Europe rises by more than 50 percent

“The Volkswagen Group grew by around two percent overall in the first half of the year outside of China. We continued to gain ground, particularly in South America and Europe. It is especially pleasing to note that in our home region, the Electric Urban Car Family - launched just a few weeks ago - is being very well received by our customers. We have already taken more than 54,000 orders for these attractive entry-level vehicles from VW, Škoda, and CUPRA, even though only three of the four models are currently available. This is well above our expectations. The order book for all-electric vehicles in Europe has risen by more than 50 percent overall compared to the end of last year. The situation in China remains challenging, where we were unable to escape a significant total market decline of around 20 percent - despite initial positive momentum from our newly introduced, locally developed electric vehicles. Globally, we are seeing a decline in deliveries of around six percent.”

Marco Schubert, Member of the Group's Extended Executive Committee for Sales



Key figures

4.13 million vehicles global deliveries after six months, down 6 percent from the previous year (4.41 million vehicles)

Growth in South America (+8 percent), Western Europe (+3 percent), and Central and Eastern Europe (+7 percent) only partially offset significant decline in China (-26 percent) driven by total market development; North America, after 8 percent growth in Q2, saw only a slight decline after six months (-3 percent)

438,500 vehicles worldwide BEV deliveries through the end of June were down 6 percent from the previous year (465,600 vehicles), growth trend continues in Europe

The Volkswagen Group remains the clear BEV market leader in Europe and continues on a growth trajectory (+8 percent); BEV share in Western Europe rises from 20 to 21 percent; in China, despite a significant decline, the first signs of positive momentum from the new, locally developed electric models can be seen in Q2; BEV total market in the U.S. declines significantly in the first half of the year following the expiration of government subsidy programs, including the impact of increased tariffs, BEV deliveries there fell by 69 percent

BEV order bank in Europe¹ has risen by more than 50 percent compared to the end of 2025

BEV order intake in Europe rises by more than 50 percent in Q2 compared to the same period last year; in particular, the recently launched Electric Urban Car Family - featuring the VW ID. Polo², Škoda Epiq³ and CUPRA Raval - is being very well received by customers, with more than 54,000 orders; order intake across all powertrains rises by 4 percent, order bank increases by about 12 percent compared to the end of 2025, BEV share of the order bank exceeds 30 percent

246,000 vehicles global PHEV and EREV deliveries are up about 27 percent compared to the same period last year

Demand for vehicles with modern second-generation plug-in hybrid (PHEV) powertrains and range extender (EREV) powertrains is rising; the first EREV model ID. ERA 9X⁴ has already seen more than 10,000 deliveries in China

Development of core regions

Europe

In the region, deliveries rose by 3.5 percent compared to the same period last year, reaching 2,041,000 vehicles. **Western Europe** saw an increase of 2.9 percent, while in **Central and Eastern Europe**, growth was even higher at 7.2 percent. In the home market of **Germany**, 2.7 percent more vehicles were handed over to customers.

North America

447,500 customers took delivery of a vehicle from a Group brand, a decrease of 3.1 percent compared with the same period last year. The trend has most recently been positive, with a 7.7 percent increase in Q2. In the key market **USA**, sales declined by 7.4 percent in the first half of the year amid a challenging environment. This was characterized by the tariff situation as well as changes in regulations.

South America

The Volkswagen Group delivered 327,200 vehicles in the region, representing an 8.3 percent increase over the previous year. In the key market of **Brazil**, growth was 17.1 percent.

Asia-Pacific

In the region, deliveries fell by 24.0 percent compared to the same period last year, to 1,118,300 units. The Volkswagen Group was unable to escape the significant decline in the **Chinese** total market and recorded a 25.9 percent drop in deliveries.

Best-selling all-electric vehicles (BEV)

Škoda Elroq 59,900

Volkswagen ID.4/ID.5 53,700

Škoda Enyaq (including Coupé) 48,300

Volkswagen ID.3 44,400

Audi Q4 e-tron (SUV/Sportback) 33,800

Audi Q6 e-tron (SUV/Sportback) 31,900

Volkswagen ID.7 (including Tourer) 29,500

Volkswagen ID. Buzz (including Cargo) 27,200

CUPRA Born 20,800

Audi A6 e-tron (Avant/Sportback) 18,400

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- 1) *EU27 + Norway + Iceland + United Kingdom + Switzerland*
- 2) *Volkswagen ID. Polo: Combined energy consumption 14.6–13.3 kWh/100 km, combined CO₂ emissions 0 g/km, CO₂ class A*
- 3) *Škoda Epiq: Combined energy consumption 14.1–13.7 kWh/100 km, combined CO₂ emissions 0 g/km, CO₂ class A*
- 4) *ID. ERA 9X: This vehicle is not available for sale in Germany.*

Deliveries Volkswagen Group – All drive types

Deliveries to customers by market	Apr. – Jun. 2026	Apr. – Jun. 2025	Delta (%)	Jan. – Jun. 2026	Jan. – Jun. 2025	Delta (%)
Western Europe	900,600	884,600	+1.8	1,748,400	1,698,600	+2.9
Central and Eastern Europe	157,200	147,300	+6.7	292,600	273,100	+7.2
North America	242,000	224,700	+7.7	447,500	461,900	-3.1
South America	179,300	163,900	+9.4	327,200	302,100	+8.3
China	424,300	669,700	-36.6	973,000	1,313,800	-25.9
Rest of Asia-Pacific	75,100	80,800	-7.2	145,300	157,200	-7.5
Middle East/Africa	98,900	100,800	-1.9	191,700	198,800	-3.6
World	2,077,400	2,271,800	-8.6	4,125,700	4,405,400	-6.3

Deliveries to customers by brand	Apr. – Jun. 2026	Apr. – Jun. 2025	Delta (%)	Jan. – Jun. 2026	Jan. – Jun. 2025	Delta (%)
Brand Group Core	1,561,300	1,711,400	-8.8	3,115,000	3,311,800	-5.9
Volkswagen Passenger Cars	1,019,900	1,186,200	-14.0	2,067,500	2,320,300	-10.9
Škoda	283,800	270,800	+4.8	555,700	509,400	+9.1
SEAT/CUPRA	154,400	155,900	-0.9	299,700	302,600	-1.0
Volkswagen Commercial Vehicles	103,300	98,700	+4.7	192,200	179,400	+7.1
Brand Group Progressive	372,000	405,300	-8.2	736,900	794,100	-7.2
Audi	367,100	400,100	-8.2	727,200	783,500	-7.2
Bentley	2,100	2,500	-17.2	4,200	4,900	-13.6
Lamborghini	2,800	2,700	+3.2	5,400	5,700	-4.6
Brand Group Sport Luxury	61,300	74,900	-18.2	122,300	146,400	-16.5
Porsche	61,300	74,900	-18.2	122,300	146,400	-16.5
Brand Group Trucks / TRATON	82,900	80,100	+3.5	151,500	153,100	-1.1
Scania	26,300	24,700	+6.7	47,200	46,800	+0.8
MAN	27,300	26,400	+3.5	50,900	47,000	+8.3
International	16,200	17,600	-8.3	29,500	34,500	-14.6
Volkswagen Truck & Bus	13,100	11,400	+14.9	23,800	24,800	-3.8
Volkswagen Group (total)	2,077,400	2,271,800	-8.6	4,125,700	4,405,400	-6.3

Percentage changes are based on unrounded figures

Deliveries Volkswagen Group – all-electric vehicles (BEV)

Deliveries to customers by market	Apr. – Jun. 2026	Apr. – Jun. 2025	Delta (%)	Jan. – Jun. 2026	Jan. – Jun. 2025	Delta (%)
Europe	200,700	189,800	+5.7	377,000	347,900	+8.4
USA	5,800	11,400	-49.0	9,800	31,300	-68.8
China	21,500	33,400	-35.6	30,900	59,400	-47.9
Rest of the World	10,400	14,200	-26.4	20,700	27,000	-23.2
World	238,400	248,800	-4.2	438,500	465,600	-5.8

Deliveries to customers by brand	Apr. – Jun. 2026	Apr. – Jun. 2025	Delta (%)	Jan. – Jun. 2026	Jan. – Jun. 2025	Delta (%)
Brand Group Core	172,900	177,300	-2.5	317,900	328,800	-3.3
Volkswagen Passenger Cars	75,900	97,500	-22.2	138,300	192,700	-28.2
Škoda	56,400	46,000	+22.7	108,200	73,000	+48.3
SEAT/CUPRA	22,500	19,000	+18.5	40,300	37,600	+7.2
Volkswagen Commercial Vehicles	18,000	14,800	+21.6	31,100	25,500	+22.0
Brand Group Progressive	53,000	55,000	-3.7	95,000	101,400	-6.3
Audi	53,000	55,000	-3.7	95,000	101,400	-6.3
Bentley	-	-	-	-	-	-
Lamborghini	-	-	-	-	-	-
Brand Group Sport Luxury	11,600	15,800	-26.9	23,700	34,200	-30.8
Porsche	11,600	15,800	-26.9	23,700	34,200	-30.8
Brand Group Trucks / TRATON	1,000	600	+62.2	1,900	1,200	+51.4
Scania	270	120	+126.5	400	220	+78.7
MAN	560	430	+30.3	1,100	800	+36.7
International	210	90	+126.9	390	180	+120.1
Volkswagen Truck & Bus	0	0	+100.0	10	50	-87.2
Volkswagen Group (total)	238,400	248,800	-4.2	438,500	465,600	-5.8

Percentage changes are based on unrounded figures

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About the Volkswagen Group

The Volkswagen Group is one of the world's leading car makers, headquartered in Wolfsburg, Germany. It operates globally, with 111 production facilities in 16 European countries and 10 countries in the Americas, Asia and Africa. With around 663,000 employees worldwide. The Group's vehicles are sold in over 150 countries.

With a comprehensive portfolio of strong global brands, leading technologies at scale, innovative ideas to tap into future profit pools and an entrepreneurial leadership team, the Volkswagen Group is committed to shaping the future of mobility through investments in electric and autonomous driving vehicles, digitalization and sustainability. The goal: As a "Global Automotive Tech Driver", to make the best automotive technologies accessible to customers worldwide - from entry-level mobility to the luxury segment.

In 2025, the total number of vehicles delivered to customers by the Group globally was 9.0 million (2024: 9.0 million). Group sales revenue in 2025 totaled EUR 321.9 billion (2024: EUR 324.7 billion). The operating result in 2025 amounted to EUR 8.9 billion (2024: EUR 19.1 billion).

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Volkswagen Aktiengesellschaft

Headquarters: Wolfsburg

Court of Registration: Braunschweig Local Court

Commercial Register No.: 100484

Chairman of the Supervisory Board: Hans Dieter Pötsch

Board of Management: Oliver Blume (Chairman), Arno Antlitz, Ralf Brandstätter, Gernot Döllner, Manfred Döss, Thomas Schäfer, Thomas Schmall-von Westerholt, Hauke Stars