

Volkswagen Group delivers 6 million vehicles through September - Around 40 percent of the order book in Europe are all-electric models

"In a persistently challenging market environment, the Volkswagen Group kept its deliveries outside of China stable overall in the first nine months. We recorded growth in South America and Europe. In our home market, we are seeing a significantly accelerated trend towards all-electric vehicles. The main reasons for this are the currently high fuel prices and the wider range of entry-level models. This includes our Electric Urban Car Family, for which we received nearly 150,000 orders shortly after its launch. This is a tremendous success that underscores how these four vehicles have perfectly captured the spirit of the times. Overall, one in five of the models we've delivered in Europe is all-electric, and in our order book, that share is as high as around 40 percent. The sharp decline in the overall market in China remains an industry-wide challenge. At the same time, our new, locally developed electric models are beginning to make an impact. Compared to the same quarter last year, we delivered approximately 30 percent more electrified vehicles to our customers in China in Q3. Globally, our deliveries after three quarters are approximately nine percent below the same period last year."

Martin Sander, Member of the Group's Extended Executive Committee for Sales



Key figures

6.01 million vehicles global deliveries after nine months, down 9 percent compared with the prior year (6.60 million vehicles)

Growth in South America (+4 percent), Western Europe (+1 percent), and Central and Eastern Europe (+5 percent) was more than offset by market-related declines in China (-30 percent) and North America (-4 percent)

678,700 vehicles worldwide BEV deliveries by the end of September, down 5 percent year-on-year (717,700 vehicles); growth momentum in Europe accelerated to +20 percent in Q3

The Volkswagen Group remains the clear BEV market leader in Europe¹ and significantly accelerated its growth trajectory in Q3 with an increase of 20 percent; the BEV share in Europe rose from 18 to 20 percent after nine months; in China, the new, locally developed electric models are generating positive momentum in a significantly declining market; the overall BEV market in the U.S. declined significantly following the expiration of government subsidy programs; amid continued high pressure from import tariffs, BEV deliveries there fell by 78 percent

BEV order book in Europe doubled compared with year-end 2025

BEV order intake in Europe rises by more than 60 percent in Q3 compared with the prior-year period; in particular, the recently launched Electric Urban Car Family comprising the VW ID. Polo and ID. Cross², Škoda Epiq, and CUPRA Raval is proving highly popular with customers, with nearly 150,000 orders to date. Order intake across all powertrains in Europe increases by 4 percent in the first three quarters; order book grows by around 11 percent compared with year-end 2025, BEV share of the order book rises to around 40 percent

368,000 vehicles global PHEV and EREV deliveries are up around 23 percent above the prior-year period

Demand for vehicles with modern second-generation plug-in hybrid powertrains (PHEV) and range-extender powertrains (EREV) is increasing; in China, deliveries of electrified vehicles rose by around 30 percent in Q3 compared with the prior-year quarter, with PHEV and EREV models in particularly strong demand

Development of core regions

Europe

Deliveries in the region increased by 1.7 percent compared with the prior-year period to 2,956,000 vehicles. Growth amounted to 1.1 percent in **Western Europe** and 5.3 percent in **Central and Eastern Europe**. In the home market of **Germany**, 0.9 percent more vehicles were handed over to customers.

North America

Deliveries in North America developed broadly in line with the market, also supported by new models such as the Tiguan. A total of 680,200 customers took delivery of a Group brand vehicle, 4.0 percent fewer than in the prior-year period. In the key **U.S.** market, deliveries declined by 7.8 percent in a challenging environment characterized by the tariff situation and changes in regulation.

South America

The Volkswagen Group delivered 502,500 vehicles in the region, an increase of 4.3 percent compared with the prior year. In the key market of **Brazil**, growth amounted to 12.3 percent.

Asia-Pacific

Deliveries in the region declined by 27.9 percent compared with the prior-year period to 1,591,300 units. The Volkswagen Group was unable to escape the significant decline in the **Chinese** total market, particularly in the combustion-engine vehicle business, and recorded a 30.2 percent decrease in deliveries.

Best-selling all-electric vehicles (BEV)

Škoda Elroq 92,200

Volkswagen ID.4/ID.5 81,900

Škoda Enyaq (incl. Coupé) 72,700

Volkswagen ID.3 61,100

Audi Q6 e-tron (SUV/Sportback) 50,400

Volkswagen ID.7 (incl. Tourer) 47,500

Audi Q4 e-tron (SUV/Sportback) 47,000

Volkswagen ID. Buzz (incl. Cargo) 42,000

CUPRA Born 29,000

Audi A6 e-tron (Avant/Sportback) 27,600

¹⁾ EU27 + Norway + Iceland + United Kingdom + Switzerland

²⁾ Volkswagen ID. Cross: combined energy consumption 16.9-14.3 kWh/100 km, combined CO₂ emissions 0 g/km, CO₂ class A

Deliveries Volkswagen Group – All drive types

Deliveries to customers by market	Jul. - Sep. 2026	Jul. - Sep. 2025	Delta (%)	Jan. - Sep. 2026	Jan. - Sep. 2025	Delta (%)
Western Europe	780,000	802,900	-2.8	2,528,400	2,501,500	+1.1
Central and Eastern Europe	135,000	133,100	+1.4	427,600	406,200	+5.3
North America	232,700	246,900	-5.8	680,200	708,800	-4.0
South America	175,300	179,700	-2.4	502,500	481,800	+4.3
China	405,800	660,300	-38.5	1,378,800	1,974,000	-30.2
Rest of Asia-Pacific	67,200	76,800	-12.4	212,500	233,900	-9.1
Middle East/Africa	89,300	99,300	-10.0	281,000	298,100	-5.7
World	1,885,300	2,198,900	-14.3	6,011,000	6,604,300	-9.0

Deliveries to customers by brand	Jul. - Sep. 2026	Jul. - Sep. 2025	Delta (%)	Jan. - Sep. 2026	Jan. - Sep. 2025	Delta (%)
Brand Group Core	1,430,900	1,664,300	-14.0	4,546,000	4,976,000	-8.6
Volkswagen Passenger Cars	946,600	1,172,300	-19.3	3,014,000	3,492,600	-13.7
Škoda	256,700	256,300	+0.2	812,400	765,700	+6.1
SEAT/CUPRA	133,700	136,900	-2.3	433,400	439,500	-1.4
Volkswagen Commercial Vehicles	94,000	98,800	-4.9	286,100	278,200	+2.8
Brand Group Progressive	319,200	397,100	-19.6	1,056,100	1,191,100	-11.3
Audi	314,900	392,200	-19.7	1,042,200	1,175,800	-11.4
Bentley	1,800	2,400	-25.5	6,000	7,200	-17.5
Lamborghini	2,600	2,500	+4.1	8,000	8,100	-1.9
Brand Group Sport Luxury	56,200	66,100	-15.0	178,500	212,500	-16.0
Porsche	56,200	66,100	-15.0	178,500	212,500	-16.0
Brand Group Trucks / TRATON	78,900	71,500	+10.5	230,400	224,600	+2.6
Scania	22,100	21,500	+2.6	69,300	68,400	+1.4
MAN	24,500	24,600	-0.7	75,400	71,700	+5.2
International	19,900	13,400	+48.3	49,400	48,000	+3.1
Volkswagen Truck & Bus	12,500	11,900	+5.2	36,300	36,600	-0.9
Volkswagen Group (total)	1,885,300	2,198,900	-14.3	6,011,000	6,604,300	-9.0

Percentage changes are based on unrounded figures

Deliveries Volkswagen Group - all-electric vehicles (BEV)

Deliveries to customers by market	Jul. - Sep. 2026	Jul. - Sep. 2025	Delta (%)	Jan. - Sep. 2026	Jan. - Sep. 2025	Delta (%)
Europe	209,100	174,800	+19.6	586,100	522,700	+12.1
USA	5,100	37,400	-86.4	14,900	68,700	-78.4
China	18,000	25,800	-30.1	48,900	85,100	-42.5
Rest of the world	8,100	14,100	-43.0	28,800	41,100	-30.0
World	240,200	252,100	-4.7	678,700	717,700	-5.4

Deliveries to customers by brand	Jul. - Sep. 2026	Jul. - Sep. 2025	Delta (%)	Jan. - Sep. 2026	Jan. - Sep. 2025	Delta (%)
Brand Group Core	175,700	174,600	+0.6	493,600	503,300	-1.9
Volkswagen Passenger Cars	73,900	95,200	-22.4	212,200	287,900	-26.3
Škoda	59,300	45,600	+30.0	167,400	118,500	+41.3
SEAT/CUPRA	24,800	19,800	+25.5	65,100	57,300	+13.5
Volkswagen Commercial Vehicles	17,700	14,100	+25.9	48,800	39,600	+23.4
Brand Group Progressive	48,700	62,000	-21.5	143,700	163,400	-12.0
Audi	48,700	62,000	-21.5	143,700	163,400	-12.0
Bentley	-	-	-	-	-	-
Lamborghini	-	-	-	-	-	-
Brand Group Sport Luxury	15,100	14,700	+2.5	38,700	48,900	-20.8
Porsche	15,100	14,700	+2.5	38,700	48,900	-20.8
Brand Group Trucks / TRATON	800	800	-4.9	2,700	2,100	+29.2
Scania	250	160	+55.3	640	380	+68.9
MAN	380	290	+32.3	1,480	1,090	+35.5
International	100	360	-72.2	490	540	-8.3
Volkswagen Truck & Bus	50	10	+487.5	50	60	-3.6
Volkswagen Group (total)	240,200	252,100	-4.7	678,700	717,700	-5.4

Percentage changes are based on unrounded figures

Contact

Christoph Oemisch

Corporate Communications, Spokesperson Finance & Sales

+49 (0) 1520 9364626

christoph.oemisch@volkswagen.de

www.volkswagen-group.com

About the Volkswagen Group

The Volkswagen Group is one of the world's leading car makers, headquartered in Wolfsburg, Germany. It operates globally, with 111 production facilities in 16 European countries and 10 countries in the Americas, Asia and Africa. With around 663,000 employees worldwide. The Group's vehicles are sold in over 150 countries.

With a comprehensive portfolio of strong global brands, leading technologies at scale, innovative ideas to tap into future profit pools and an entrepreneurial leadership team, the Volkswagen Group is committed to shaping the future of mobility through investments in electric and autonomous driving vehicles, digitalization and sustainability. The goal: As a "Global Automotive Tech Driver", to make the best automotive technologies accessible to customers worldwide - from entry-level mobility to the luxury segment.

In 2025, the total number of vehicles delivered to customers by the Group globally was 9.0 million (2024: 9.0 million). Group sales revenue in 2025 totaled EUR 321.9 billion (2024: EUR 324.7 billion). The operating result in 2025 amounted to EUR 8.9 billion (2024: EUR 19.1 billion).

THE GLOBAL AUTOMOTIVE TECH DRIVER.

Volkswagen Aktiengesellschaft

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