

## Volkswagen Group delivers around 50 percent more all-electric vehicles worldwide

"The Volkswagen Group continues to have strong momentum thanks to many newly launched models. This applies especially to all-electric vehicles, with global deliveries up by around 50 percent in the first half of the year compared to the same period last year. This trend was particularly strong in Europe, with growth of around 90 percent. One in five of the vehicles we delivered in Western Europe is now purely electric. The corresponding orders are also developing dynamically: they increased by more than 60 percent. Across all drive types, they went up by around 20 percent. We need to further strengthen this positive development by continuing our successful model offensive. Overall, we were able to slightly increase our global deliveries by the end of June despite challenging conditions. Gains in South America and Europe more than offset the expected declines in China and North America."

**Marco Schubert, Member of the Group's Extended Executive Committee for Sales**



### Key figures

**4.41 million vehicles delivered worldwide after first half of the year, up 1.3 percent on previous year (4.35 million vehicles)**

Growth in South America (+18 percent), Western Europe (+1 percent) and Central and Eastern Europe (+9 percent) more than compensates for expected declines in China (-2 percent) and North America (-7 percent)

**465,500 BEV deliveries worldwide by the end of June**

Global BEV share in the first half of the year increases significantly year-on-year from 7 to 11 percent, strong growth in Europe (+89

**up 47 percent on previous year  
(317,200 vehicles)**

percent) and the USA (+24 percent), declining development in China (-34 percent), Volkswagen Group clear BEV market leader in Europe (market share of around 28 percent)

**Incoming orders in Western  
Europe increase by 19 percent  
in the first six months**

Rising orders are driven by new models popular with customers across all drive types, such as the VW ID.7 Tourer, CUPRA Terramar, Skoda Elroq, Audi Q6 e-tron and Porsche 911, BEV orders increase most significantly (+62 percent)

**192,300 vehicles PHEV  
deliveries worldwide are  
around 41 percent higher than  
in the same period last year  
(136,800 vehicles)**

Demand for vehicles with modern second-generation plug-in hybrid drives (PHEV) and all-electric ranges of up to 143 km<sup>1</sup> is increasing

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## Development of core regions

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### Europe

A total of 1,971,600 vehicles were delivered in the region, an increase of 2.0 percent. In **Western Europe**, growth amounted to 1.0 percent, in **Central and Eastern Europe** to 8.5 percent. In the home market of **Germany**, 1.9 percent more vehicles were handed over to customers.

### North America

461,900 customers took delivery of a Group brand vehicle, 6.7 percent fewer than in the same period last year. In the **USA**, the main market, the decline amounted to 8.5 percent in a challenging environment. In the first quarter, the Volkswagen Group had still grown by 6.2 percent there.

### South America

The region recorded the strongest growth of 18.3 percent to 302,100 vehicles. In **Brazil**, the main market, growth amounted to 7.4 percent.

### Asia-Pacific

The region recorded a decline of 1.3 percent to 1,470,900 vehicles, mainly due to the intense competitive situation in **China**. At 2.3 percent, the decline in deliveries there was in line with expectations.

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## Best-selling all-electric vehicles (BEV)

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Volkswagen ID.4/ID.5 84,900

Volkswagen ID.3 60,700

Audi Q4 e-tron (incl. Sportback) 44,600

Volkswagen ID.7 (incl. Tourer) 38,700

Škoda Enyaq (incl. Coupé) 38,700

Audi Q6 e-tron (incl. Sportback) 36,500

Škoda Elroq 34,300

Volkswagen ID. Buzz (incl. Cargo) 27,600

Porsche Macan 25,900

CUPRA Born 22,100

<sup>1)</sup> Volkswagen Golf 1.5 eHybrid: energy consumption weighted combined 15.6-14.6 kWh/100 km plus 0.3 l/100 km; fuel consumption with discharged battery combined: 5.3-5.0 l/100 km; CO2 emissions weighted combined 7-6 g/km; CO2 class weighted combined: B; CO2 class with discharged battery: D-C

Audi A3 Sportback TFSI E: Energy consumption weighted combined 16.6-14.6 kWh/100 km plus 0.4-0.3 l/100 km; fuel consumption with discharged battery combined: 5.4-4.9 l/100 km; CO2 emissions weighted combined 8-6 g/km; CO2 class weighted combined: B; CO2 class with discharged battery: D-C

## Deliveries Volkswagen Group - All drive types

| Deliveries to customers<br>by <u>market</u> | Apr. - Jun.<br>2025 | Apr. - Jun.<br>2024 | Delta<br>(%) | Jan. - Jun.<br>2025 | Jan. - Jun.<br>2024 | Delta<br>(%) |
|---|---------------------|---------------------|--------------|---------------------|---------------------|--------------|
| Western Europe                              | 884,500             | 891,000             | -0.7         | 1,698,500           | 1,681,000           | +1.0         |
| Central and Eastern<br>Europe               | 147,300             | 135,000             | +9.1         | 273,100             | 251,600             | +8.5         |
| North America                               | 224,700             | 268,100             | -16.2        | 461,900             | 495,200             | -6.7         |
| South America                               | 163,900             | 136,800             | +19.8        | 302,100             | 255,300             | +18.3        |
| China                                       | 669,700             | 651,500             | +2.8         | 1,313,800           | 1,345,100           | -2.3         |
| Rest of Asia-Pacific                        | 80,800              | 73,300              | +10.3        | 157,200             | 144,500             | +8.8         |
| Middle East/Africa                          | 100,800             | 88,100              | +14.4        | 198,800             | 175,400             | +13.4        |
| <b>World</b>                                | <b>2,271,700</b>    | <b>2,243,900</b>    | <b>+1.2</b>  | <b>4,405,300</b>    | <b>4,348,100</b>    | <b>+1.3</b>  |

| Deliveries to customers<br>by <u>brand</u> | Apr. - Jun.<br>2025 | Apr. - Jun.<br>2024 | Delta<br>(%) | Jan. - Jun.<br>2025 | Jan. - Jun.<br>2024 | Delta<br>(%) |
|--|---------------------|---------------------|--------------|---------------------|---------------------|--------------|
| <b>Brand Group Core</b>                    | <b>1,711,400</b>    | <b>1,644,600</b>    | <b>+4.1</b>  | <b>3,311,700</b>    | <b>3,188,000</b>    | <b>+3.9</b>  |
| Volkswagen<br>Passenger Cars               | 1,186,100           | 1,140,800           | +4.0         | 2,320,300           | 2,220,300           | +4.5         |
| Škoda                                      | 270,800             | 228,100             | +18.7        | 509,400             | 448,600             | +13.6        |
| SEAT/CUPRA                                 | 155,900             | 158,900             | -1.9         | 302,600             | 297,400             | +1.7         |
| Volkswagen<br>Commercial Vehicles          | 98,700              | 116,900             | -15.6        | 179,500             | 221,700             | -19.0        |
| <b>Brand Group<br/>Progressive</b>         | <b>405,300</b>      | <b>441,900</b>      | <b>-8.3</b>  | <b>794,100</b>      | <b>844,000</b>      | <b>-5.9</b>  |
| Audi                                       | 400,100             | 436,000             | -8.2         | 783,500             | 833,000             | -5.9         |
| Bentley                                    | 2,500               | 3,000               | -16.2        | 4,900               | 5,500               | -11.0        |
| Lamborghini                                | 2,700               | 2,900               | -7.3         | 5,700               | 5,600               | +2.2         |
| <b>Brand Group<br/>Sport Luxury</b>        | <b>74,900</b>       | <b>78,300</b>       | <b>-4.3</b>  | <b>146,400</b>      | <b>155,900</b>      | <b>-6.1</b>  |
| Porsche                                    | 74,900              | 78,300              | -4.3         | 146,400             | 155,900             | -6.1         |
| <b>Brand Group<br/>Trucks / TRATON</b>     | <b>80,100</b>       | <b>79,000</b>       | <b>+1.4</b>  | <b>153,200</b>      | <b>160,100</b>      | <b>-4.3</b>  |
| MAN  | 26,400              | 25,200              | +4.7         | 47,000              | 49,200              | -4.3         |
| Volkswagen<br>Truck & Bus                  | 11,400              | 11,900              | -4.1         | 24,800              | 23,400              | +5.9         |
| Scania                                     | 24,700              | 25,800              | -4.5         | 46,800              | 52,300              | -10.4        |
| International                              | 17,600              | 16,000              | +9.9         | 34,500              | 35,300              | -2.3         |
| <b>Volkswagen Group<br/>(total)</b>        | <b>2,271,700</b>    | <b>2,243,900</b>    | <b>+1.2</b>  | <b>4,405,300</b>    | <b>4,348,100</b>    | <b>+1.3</b>  |

## Deliveries Volkswagen Group - All-electric vehicles (BEV)

| Deliveries to customers by market | Apr. - Jun. 2025 | Apr. - Jun. 2024 | Delta (%)    | Jan. - Jun. 2025 | Jan. - Jun. 2024 | Delta (%)    |
|-----------------------------------|------------------|------------------|--------------|------------------|------------------|--------------|
| Europe                            | 189,700          | 109,700          | +72.9        | 347,900          | 184,100          | +89.0        |
| USA                               | 11,400           | 12,000           | -5.2         | 31,300           | 25,200           | +24.3        |
| China                             | 33,400           | 49,600           | -32.6        | 59,400           | 90,600           | -34.5        |
| Rest of the world                 | 14,200           | 9,500            | +49.3        | 27,000           | 17,300           | +55.8        |
| <b>World</b>                      | <b>248,700</b>   | <b>180,800</b>   | <b>+37.6</b> | <b>465,500</b>   | <b>317,200</b>   | <b>+46.7</b> |

| Deliveries to customers by brand   | Apr. - Jun. 2025 | Apr. - Jun. 2024 | Delta (%)     | Jan. - Jun. 2025 | Jan. - Jun. 2024 | Delta (%)     |
|------------------------------------|------------------|------------------|---------------|------------------|------------------|---------------|
| <b>Brand Group Core</b>            | <b>177,200</b>   | <b>134,800</b>   | <b>+31.5</b>  | <b>328,700</b>   | <b>230,900</b>   | <b>+42.3</b>  |
| Volkswagen Passenger Cars          | 97,500           | 100,300          | -2.8          | 192,600          | 168,500          | +14.3         |
| Škoda                              | 46,000           | 15,500           | +196.8        | 73,000           | 29,400           | +147.8        |
| SEAT/CUPRA                         | 19,000           | 11,300           | +67.2         | 37,600           | 18,300           | +105.3        |
| Volkswagen Commercial Vehicles     | 14,800           | 7,600            | +94.2         | 25,500           | 14,700           | +73.4         |
| <b>Brand Group Progressive</b>     | <b>55,000</b>    | <b>41,000</b>    | <b>+34.1</b>  | <b>101,400</b>   | <b>76,700</b>    | <b>+32.3</b>  |
| Audi                               | 55,000           | 41,000           | +34.1         | 101,400          | 76,700           | +32.3         |
| Bentley                            | -                | -                | -             | -                | -                | -             |
| Lamborghini                        | -                | -                | -             | -                | -                | -             |
| <b>Brand Group Sport Luxury</b>    | <b>15,800</b>    | <b>4,700</b>     | <b>+235.6</b> | <b>34,200</b>    | <b>9,000</b>     | <b>+279.0</b> |
| Porsche                            | 15,800           | 4,700            | +235.6        | 34,200           | 9,000            | +279.0        |
| <b>Brand Group Trucks / TRATON</b> | <b>700</b>       | <b>300</b>       | <b>+124.1</b> | <b>1,300</b>     | <b>600</b>       | <b>+108.8</b> |
| MAN                                | 440              | 100              | +330.4        | 810              | 240              | +243.5        |
| Volkswagen Truck & Bus             | 0                | 10               | -87.5         | 50               | 80               | -44.0         |
| Scania                             | 120              | 60               | +88.7         | 220              | 110              | +102.8        |
| International                      | 90               | 120              | -21.2         | 180              | 170              | +2.9          |
| <b>Volkswagen Group (total)</b>    | <b>248,700</b>   | <b>180,800</b>   | <b>+37.6</b>  | <b>465,500</b>   | <b>317,200</b>   | <b>+46.7</b>  |

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## About the Volkswagen Group

The Volkswagen Group is one of the world's leading car makers, headquartered in Wolfsburg, Germany. It operates globally, with 115 production facilities in 17 European countries and 10 countries in the Americas, Asia and Africa. With around 680,000 employees worldwide. The Group's vehicles are sold in over 150 countries.

With an unrivalled portfolio of strong global brands, leading technologies at scale, innovative ideas to tap into future profit pools and an entrepreneurial leadership team, the Volkswagen Group is committed to shaping the future of mobility through investments in electric and autonomous driving vehicles, digitalization and sustainability.

In 2024, the total number of vehicles delivered to customers by the Group globally was 9.0 million (2023: 9.2 million). Group sales revenue in 2024 totaled EUR 324.7 billion (2023: EUR 322.3 billion). The operating result in 2024 amounted to EUR 19.1 billion (2023: EUR 22.5 billion).

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## THE GLOBAL AUTOMOTIVE TECH DRIVER.

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