

---

Media information

---

NO. 84/2022

## Takeover offer for Europcar Mobility Group successful – remaining minority shareholders can tender until June 29

**Wolfsburg, London, Amsterdam, June 15, 2022 – Green Mobility Holding S.A., a bidder consortium consisting of Volkswagen, Attestor and Pon Holdings, today announced the initial result of the takeover offer for the shares of Europcar Mobility Group, as published by the French financial market authority (AMF). At the expiry of the initial acceptance period on June 10, 2022, a total of 4,382,557,662 shares of Europcar Mobility Group, representing 87.38 percent of the share capital and at least 87.36 percent of the voting rights of the company, have been tendered. Hence, the minimum acceptance threshold for the offer of 67 percent has been reached. The settlement-delivery of the shares tendered to the initial acceptance period with the payment of the offer price of EUR 0.50 per tendered share will take place on June 22, 2022.**

Green Mobility Holding aims to acquire more than 90 percent of the share capital and voting rights of Europcar Mobility Group. If the threshold of 90 percent of the share capital and voting rights of Europcar Mobility Group is reached, the offer price will increase from EUR 0.50 per share to EUR 0.51 per share. Minority shareholders of Europcar Mobility Group who have not yet tendered their shares will have the opportunity to do so for another ten trading days during an additional acceptance period in accordance with article 232-4 of the AMF's general regulation. As communicated by the AMF, the tender offer will reopen from June 16 until June 29, 2022.

Dr. Christian Dahlheim, CEO Volkswagen Financial Services and project lead for the Europcar transaction: "The planned transformation of Europcar into a tech business that should become the cornerstone of Volkswagen's future mobility platform will require significant investments over the next couple of years. Remaining minority shareholders of Europcar now have the last chance to accept a highly attractive offer and secure a significant portion of the targeted long-term value creation in advance in the reopened offer. The offer price per share will increase from 50 to 51 Euro cents if more than 90 percent of the shares and voting rights have been tendered at the end of the reopened offer, making the bid even more attractive. Shareholders who want to tender their shares should contact their bank now."

The offer document of Green Mobility Holding S.A. having received visa no. 21-499 from the AMF on November 23, 2021 and the other information document relating to legal, financial, accounting and other characteristics of Green Mobility Holding are available on the websites of the AMF ([www.amf-france.org](http://www.amf-france.org)) and Volkswagen ([www.volkswagenag.com/en/InvestorRelations/news-and-publications/Europcar\\_offer.html](http://www.volkswagenag.com/en/InvestorRelations/news-and-publications/Europcar_offer.html)) and may be obtained free of charge from:

**Green Mobility Holding S.A.**

19-21, route d'Arlon  
8009 Strassen  
Luxembourg

**Bank of America Europe DAC –**

**Succursale en France**

51 rue La Boétie  
75008 Paris  
France

**BNP Paribas**

4 rue d'Antin  
75002 Paris  
France

The response document of Europcar Mobility Group having received visa no. 21-500 from the AMF on November 23, 2021 and the other information document relating to legal, financial, accounting and other characteristics of Europcar Mobility Group are available on the websites of the AMF ([www.amf-france.org](http://www.amf-france.org)) and Europcar Mobility Group ([www.europcarmobility-group.com](http://www.europcarmobility-group.com)) and may be obtained free of charge at the registered office of Europcar Mobility Group, 13 ter, boulevard Berthier, 75017 Paris, France.

---

**Volkswagen AG**

**Corporate Communications | Spokesperson Finance & Sales**

**Contact** Christoph Oemisch

**Phone** +49 5361 9-188 95

**E-mail** [christoph.oemisch@volkswagen.de](mailto:christoph.oemisch@volkswagen.de) | [www.volkswagen-newsroom.com](http://www.volkswagen-newsroom.com)

---

**Attestor Limited**

**FGS Global**

**Contact** Andreas Kolbe

**Phone** +49 211 43079 254

**E-mail** [andreas.kolbe@fgsglobal.com](mailto:andreas.kolbe@fgsglobal.com)

---

**Pon Holdings B.V.**

**Confidant Partners**

**Contact** Frans van der Grint

**Phone** +31 6 290 44 053

**E-mail** [frans.vandergrint@confidantpartners.com](mailto:frans.vandergrint@confidantpartners.com)

---

**About the Volkswagen Group:**

The Volkswagen Group, with its headquarters in Wolfsburg, is one of the world's leading automobile manufacturers and the largest carmaker in Europe. Ten brands from seven European countries belong to the Group: Volkswagen Passenger Cars, Audi, SEAT, Cupra, ŠKODA, Bentley, Lamborghini, Porsche, Ducati and Volkswagen Commercial Vehicles. The passenger car portfolio ranges from small cars all the way to luxuryclass vehicles. Ducati offers motorcycles. In the light and heavy commercial vehicles sector, the products range from pick-ups to buses and heavy trucks. Every weekday, 672,800 employees around the globe are involved in vehicle-related services or work in other areas of business. The Volkswagen Group sells its vehicles in 153 countries. In 2021, the total number of vehicles delivered to customers by the Group globally was 8.9 million (2020: 9.3 million). Group sales revenue in 2021 totaled EUR 250.2 billion (2020: EUR 222.9 billion). Earnings after tax in 2021 amounted to EUR 15.4 billion (2020: EUR 8.8 billion).

---

**About Attestor:**

Attestor is a London-based, owner-operated asset management company with a long-term horizon and specializes in investments in turnaround situations. The fund was founded by German investor Jan-Christoph Peters in 2012 and currently has assets under management of around 5.5 billion euros. Most of the capital comes from US university foundations and family offices. Besides the investment in Europcar, Attestor's portfolio comprises a stake in Kommunalkredit Austria, an Austrian bank, as well as several investments in the tourism sector including a number of hotels in Italy and the Netherlands. In 2021, Attestor acquired a majority stake in German leisure airline Condor.

---

**About Pon Holdings:**

Pon Holdings B.V. – one of the largest family-owned Dutch companies – is a leading international company and mobility group with 14,000 employees. Active in 36 countries, Pon operates with 80 different companies

---

---

in five different business segments: Automotive, Bikes, Equipment & Power Systems, Industrial Mobility and Agricultural Products & Services. It supplies high-quality products and solutions, develops and manufactures bicycles and has engineering solutions in various market segments. Pon operates in a wide range of markets - from passenger and commercial vehicles and bicycles to road construction and earthmoving machines, generators and total solutions for the shipping industry. Pon is a major international mobility group, facilitating the mobility of millions of people every day with bicycles, cars and new mobility services.

---